

# BRADFORD STANLEY, CFA

## Chief Investment Officer & Portfolio Manager

Brad serves as the Chief Investment Officer for the Firm, which he joined in 2003. He is the designer and Portfolio Manager for several of the Firm's Equity Strategies, including: U.S. High Growth, Emerging Market Small Growth, India Concentrated Mid Cap, U.S. Micro Cap, High Dividend & Value, China Technology, and Robotics & Automation.

Brad's portfolios have received numerous performance awards, including BarclayHedge Top Return for Emerging Markets Equity, AI Hedge Best Emerging Markets Equity Fund (3 Years), PSN Top Guns for U.S High Growth, PSN Top Guns for Emerging Markets, and PSN Bull and Bear Master for High Dividend & Value.

Brad is the creator and architect behind SLG's trademarked Ad-Star® System, a complex financial model used to evaluate publically-traded companies through comprehensive analysis of over ten thousand historical financial metrics & proprietary formulas.

Brad is a CFA Charterholder, which he received in 2009. He passed all three CFA examinations on the first attempt and actively participates in the CFA Institute Continuing Education Program. Brad is a member of the American Finance Association and the CFA Society of Philadelphia.

Brad attended Carnegie Mellon University in Pittsburgh, Pennsylvania. He graduated in 2003 with a Bachelor of Science in Computer Science and a minor in Psychology, with focus in Cognitive Psychology. Brad was awarded the Carnegie Mellon Senior Leadership Award for his contributions to the university community.

Brad played football at Carnegie Mellon and was voted Captain his senior year. He was voted the Conference Offensive Player of the Year in 2003 and previously held CMU's single season rushing touchdown record with twenty-one. In 2012, Brad was selected to the University Athletic Association's ("UAA") All-Association 25-Year Football Team.

Outside of work, Brad enjoys spending all of his free time with his wife, Melissa, daughter, River and son, Ryder. Live music, outdoor festivals, and meet-ups with friends are some of his family's favorite activities.