

# CHRISTOPHER R. COOLIDGE, CFA

## Global Strategist & Fixed Income Portfolio Manager

Serving as the Global Strategist & Fixed Income Portfolio Manager for the Firm, Chris is responsible for developing global macro investment decisions across various fixed income strategies and providing valuable analytical and strategic insight. Previously, Chris held positions as a Portfolio Manager with Brandywine Global Investment Management (2010 - 2016) and as a Portfolio Manager and Director with BlackRock (2000 - 2010). In these roles, he was a lead portfolio manager for Core, Intermediate, Short Duration, Absolute Return, Global Opportunistic, Global Macro and Global ESG strategies.

Previously at BlackRock, Chris focused on \$2B in customized portfolio solutions for small & middle market clients as a Lead Portfolio Manager and Trader for BlackRock Specialized Asset Management (BSAM). With each role, Mr. Coolidge would work directly with clients to design tailored strategies to meet their unique needs, specifically in the high net worth, endowment and foundation markets.

At Brandywine Global, Chris was responsible for peak AUM of \$17B in customized portfolio management, implementation and macro research, including design and management of a Global Impact Investing strategy for a specific client. Most recently, Chris served as Chief Investment Officer, Fixed Income for OceanSquare Asset Management. He co-founded the firm with 2 former BlackRock Portfolio Managers to serve investors with non-traditional Fixed Income strategies.

Mr. Coolidge earned a B.A. in Finance from Drexel University and is a CFA® Charterholder. He is a member of the CFA Institute and the CFA Society of Philadelphia.

Outside of work, Chris enjoys spending all of his free time with his wife, Amy and three children. He has spent coaching and supporting youth sports over the past decade. He enjoys hiking, traveling and watching sporting events.